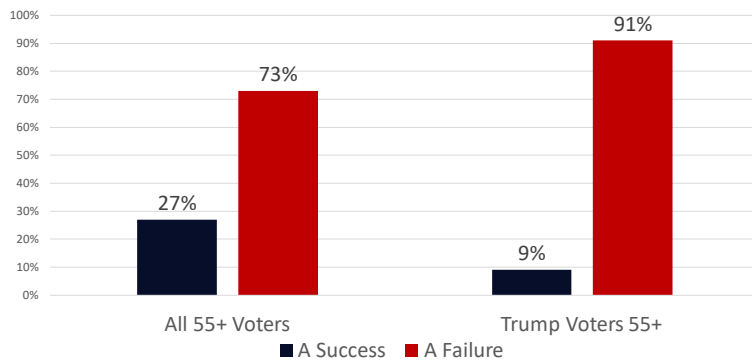


Inflation Reduction Act Seen as a Failure:

- Three-quarters (73%) of older American voters consider the **IRA to be a failure**.
- The perception that the **IRA has failed** climbs to **91% among Trump voters**.

It has been over 2 years since The Inflation Reduction Act (IRA) spending bill was passed. Based on your own experience, do you consider IRA spending bill to be a success or failure?



Inflation Reduction Act Hasn't Helped Me:

- 80%** By a 4 to 1 ratio (80% to 20%), the overwhelming majority says the **IRA hasn't directly helped them** with lowering inflation, consumer prices, and the cost of healthcare. Nine in 10 (92%) **Trump voters** feel they **haven't received any relief**.
- 92%** 9 in 10 say consumer **goods like food, clothing, utilities have increased** over the past 2 years.
- 65%** Two-thirds say their **personal Medicare or health insurance premiums, deductibles, and copayments have increased** over the past 2 years. Over three-quarters (77%) of **Trump voters** say **their costs increased**.
- 58%** The majority says their **personal prescription drug prices have increased** over the past 2 years. Seven in ten (71%) **Trump voters** have **seen their costs increase**.
- 46%** Nearly half of **Medicare recipients** say **prices for their Medicare Part D or prescription drug benefit plan have increased** over the past 2 years. The majority (52%) of **Trump voters** say **their prices have increased**.

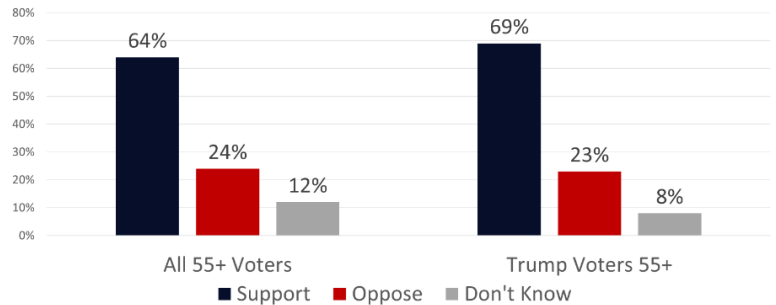
Under the IRA Costs Will Continue to Increase; Stop Diverting Funds from Medicare

- 76%** With the IRA as is, three-quarters believe seniors will see **their personal Medicare or health plans increase in the near future**. Four in five (84%) **Trump voters** expect **higher prices** for seniors.
- 73%** With the IRA as is, three-quarters believe seniors will see **their prescription drugs costs increase in the near future**. Four in five (81%) **Trump voters** think **seniors will pay more**.
- 76%** Three-quarters of voters 55+, including Trump voters, say Congress **shouldn't divert Medicare revenues** meant to lower prescription drug costs for seniors **to pay for spending programs unrelated to Medicare**.

It’s Time to Hit Pause:

- Two-thirds (64%) **support pausing** the implementation of the **IRA changes** to Medicare **until Congress can assess its impact**.
- A larger majority (69%) of **Trump voters** want to **pause the IRA**.

Do you support or oppose pausing the implementation of the Inflation Reduction Acts changes to Medicare until Congress can assess the impacts it has had on older Americans and the Medicare program’s financial stability and ability to provide quality care, and to identify needed reforms?



Weak IRA Support Turns to Major Opposition

- **Among all 55+ voters, initial support for the IRA is shaky** with mixed opinions, 39% support vs. 23% oppose, and nearly as many who “don’t know” (37%) as support.
- After learning more about the IRA, the **support level drops** from 39% to 21% (-18) while **opposition jumps** from 23% to 68% (+45), a net negative shift of 63-points.
- **Among Trump voters 55+, initial support is already underwater**, 26% support vs. 36% oppose, with the plurality undecided (38%).
- After learning more about the IRA, the **support level collapses among Trump voters** from 26% to 9% (-17) while the **opposition skyrockets** from 36% to 84% (+48), a net negative swing of 65-points.

	All 55+ Voters		
	Initial IRA Opinion	Informed IRA Opinion	Net
Support	39%	21%	-18
Oppose	23%	68%	+45
Don't Know	37%	11%	-26
Net	+16	-47	-63

	Trump Voters 55+		
	Initial IRA Opinion	Informed IRA Opinion	Net
Support	26%	9%	-17
Oppose	36%	84%	+48
Don't Know	38%	7%	-31
Net	-10	-75	-65

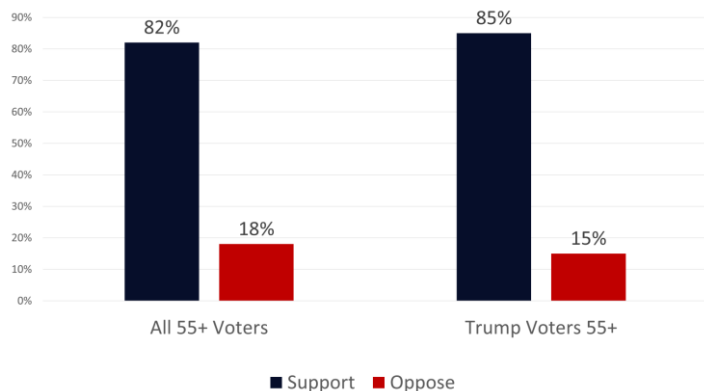
Overwhelming Concern Over IRA’s Impact on R&D Investments in New Medicines; Widespread Support for the EPIC Act to Fix the IRA’s “Pill Penalty”

Are you concerned or not concerned with each of the following aspects of the “pill penalty” on small molecule medicines?

	All 55+ Concerned	Trump Voters Concerned
A lack of investment in American research and development of cutting-edge small molecule medicines and therapies will mean fewer and fewer Americans will have access to life saving treatments.	88%	92%
Pills and other forms of small molecule medicines are more convenient to take and provide greater flexibility, keeping people at work and with their families. The “pill penalty” will make these medicines harder to get, and increase reliance on treatments that are more expensive, more difficult to administer, and less effective.	87%	91%
The “pill penalty” will lead to less investment in American research and development of cutting-edge small molecule medicines and therapies that can prevent, treat, and cure diseases, including cancer.	87%	90%
The “pill penalty” in the Inflation Reduction Act (IRA) will mean fewer new medicines in pill and tablet form for patients battling chronic conditions.	86%	90%

- By a 4 to 1 ratio, 82% support the EPIC Act to grant small molecule medicines the same time period of exemption from price controls that other drugs receive.
- Support (85%) is even stronger among Trump voters.
- When informed about the 13-year price control exemption, support levels to fix the IRA’s pill penalty stayed strong among all voters 55+ (78%) and Trump voters (80%).

There is now a bipartisan reform bill in Congress called the EPIC Act – the Ensuring Pathways to Innovative Cures Act – to fix the “Pill Penalty” by granting small molecule medicines the same time period of exemption from price controls that other drugs receive. Do you favor or oppose this reform measure?



Would you support or oppose fixing the IRA’s “pill penalty” by granting small molecule medicines in pill and tablet form the same 13 year price control exemption that other medicines receive?

